

In re Genever Holdings LLC

Case No. 20-12411-JLG  
Reporting Period: Aug-21

Debtor

**BALANCE SHEET**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	\$90,037.48	\$90,037.48
Restricted Cash and Cash Equivalents ( <i>see continuation sheet</i> )		
Accounts Receivable (Net)		
Notes Receivable		
Prepaid Expenses		
Professional Retainers		
Other Current Assets ( <i>attach schedule</i> )		
<b>TOTAL CURRENT ASSETS</b>	\$90,037.48	\$90,037.48
<b>PROPERTY &amp; EQUIPMENT</b>		
Real Property and Improvements	\$72,000,000.00	\$72,000,000.00
Machinery and Equipment		
Furniture, Fixtures and Office Equipment		
Leasehold Improvements		
Vehicles		
Less: Accumulated Depreciation		
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	\$72,000,000.00	\$72,000,000.00
<b>OTHER ASSETS</b>		
Security Deposit with Landlord (The Sherry Netherland)	\$2,182,262.00	\$2,264,036.00
Other Assets ( <i>attach schedule</i> )		
<b>TOTAL OTHER ASSETS</b>	\$2,182,262.00	\$2,264,036.00
<b>TOTAL ASSETS</b>	\$74,272,299.48	\$74,354,073.48
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable		
Taxes Payable ( <i>refer to FORM MOR-4</i> )		
Notes Payable		
Rent / Leases - Building/Equipment		
Secured Debt / Adequate Protection Payments		
Professional Fees		
Amounts Due to Insiders*		
Other Post-petition Liabilities ( <i>attach schedule</i> )		
<b>TOTAL POST-PETITION LIABILITIES</b>	\$0.00	\$0.00
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt	\$775,678.00	\$775,678.00
Priority Debt		
Unsecured Debt	\$195,300,000.00	\$195,300,000.00
<b>TOTAL PRE-PETITION LIABILITIES</b>		
<b>TOTAL LIABILITIES</b>	\$196,075,678.00	\$196,075,678.00
<b>OWNERS' EQUITY</b>		
Owner's Equity Account		
Retained Earnings - Pre-Petition		
Retained Earnings - Post-petition		
Adjustments to Owner Equity ( <i>attach schedule</i> )		
Post-petition Contributions ( <i>attach schedule</i> )		
<b>NET OWNERS' EQUITY</b>	-\$121,803,378.52	-\$121,721,604.52
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	\$74,272,299.48	\$74,354,073.48